



Strategic Marine

Maritime Solutions



BUILDING FOR THE FUTURE

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ABOUT STRATEGIC MARINE

Strategic Marine is a global shipbuilder with established shipyards in Australia, Singapore, Vietnam and Mexico.

Strategic Marine is a dynamic Australian-owned shipbuilding company with an international outlook and a rapidly growing reputation for producing quality, high performance vessels for markets across the globe.

The first decade of operations saw a rapid level of growth, with the Company winning new orders to the value of over US\$420 million.

Strategic Marine has consolidated their position as a global shipbuilder, with established shipyards in Western Australia, Singapore, Vietnam and Mexico, collectively employing over 1,600 staff.

Specialising in aluminium vessels, the Company has produced more than 360 quality craft, which include Government high-speed patrol boats, offshore oilfield service vessels, Harbour and Towage Vessels, Passenger Vessels as well as commercial fishing boats.

Strategic Marine's growing portfolio has seen the Company's capabilities expand to offer larger, purpose-built and designed steel vessels.

The Company also offers maritime solutions to clients, including Refit and Repair, Project and Finance Management, and Training and Logistics services.

Strategic Marine will continue to focus on expanding their business within the international market

as they move to diversify the Company's areas of operations to meet global demand.



COMMERCIAL VESSELS

Strategic Marine's main focus in the commercial sector has been on vessels servicing the offshore oilfield sector.

Priding themselves on their 10m-65m aluminium crew boats, has seen the Company deliver over 35 crew boats to reputable shipping companies including Svitzer, EMAS Offshore, Syarikat Borcos, Smit, Baruna Raya Logistics, Samson Maritime, Dinastia Jati and Blue Marine.

Building on this success Strategic Marine has broadened its focus to include a range of highly technical oil and gas service vessels, which has led to the Company's diversification into steel construction.

Strategic Marine's commercial portfolio includes:

- Offshore Service Vessels & Crew Boats
- Tugs & Other Harbour Vessels
- Dive Support Vessels
- AHTS & Platform Supply Vessels
- Passenger Vessels
- Floating Docks
- Oil and Gas Service Vessels

MILITARY & PARAMILITARY VESSELS

Strategic Marine's record as a builder of highly effective military and paramilitary patrol boats with speeds of over 52 knots is unparalleled.

To date, the Company has completed over 260 Patrol Vessels for Australian, Nigerian, Singaporean and Malaysian Government agencies.

The underlying aspect for this continued success is that the Company was officially recognised as a provider of documentation services for military and paramilitary Clients. Strategic Marine works within high Defence Standards therefore military and paramilitary Clients can be assured that the Company will attain the quality and accuracy required.

Strategic Marine's military portfolio includes:

- Inshore Patrol Vessels
- Fast Response Vessels
- Offshore Patrol Vessels
- Landing Craft
- Fisheries Vessels
- Police Vessels



MARITIME SOLUTIONS

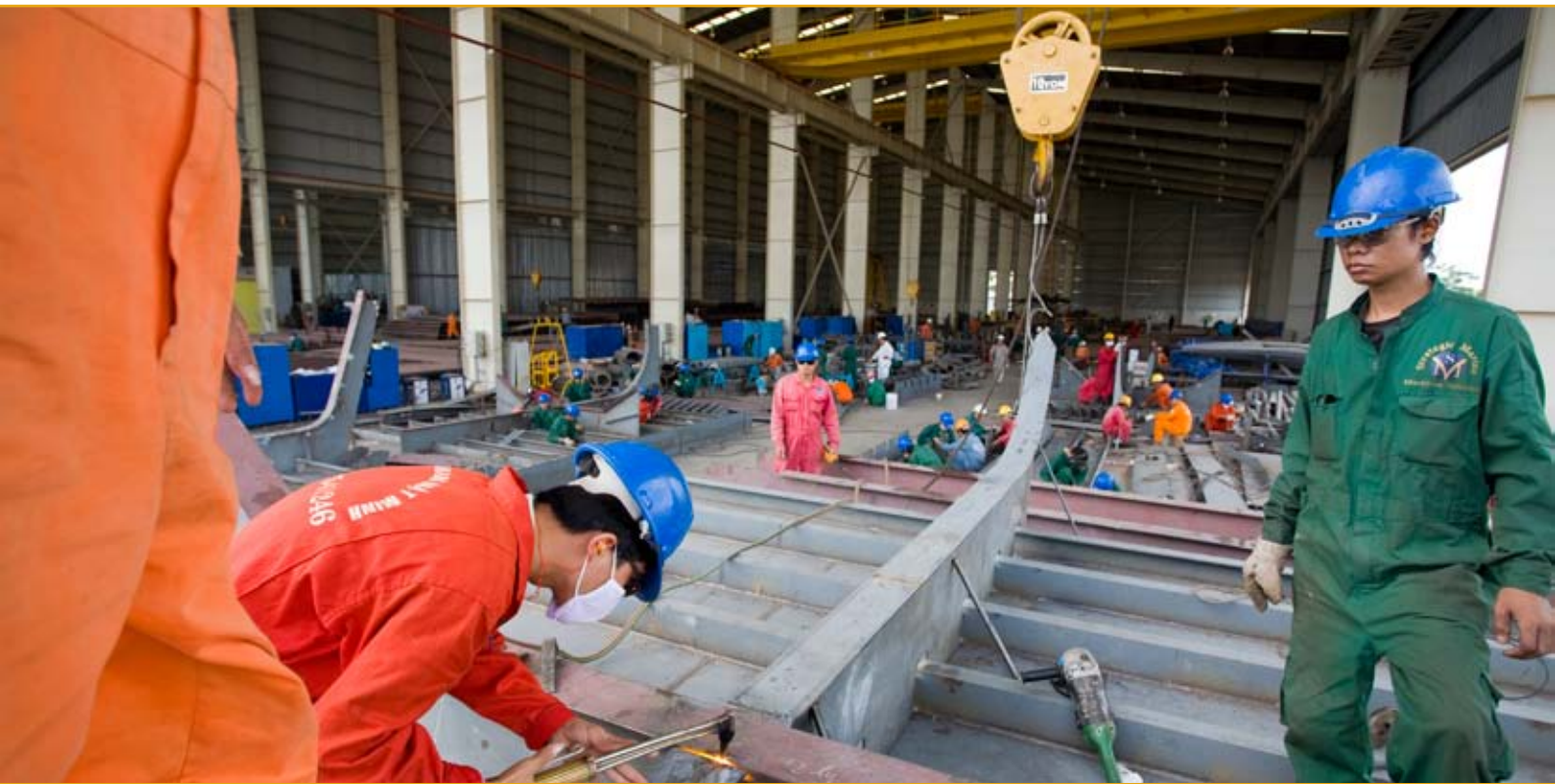
Strategic Marine's experience in the maritime industry has enabled the company to develop a wide range of maritime solutions.

The maritime services the company offers stretch far beyond the boundaries of shipbuilding and support services that are delivered along with our vessels.

Strategic Marine has a wealth of experience in managing a wide variety of turnkey projects, whether these be comprehensive training courses, project management services or metal cutting services.

Strategic Marine's Marine Solutions include:

- **Refit and Repair** - Management & personnel for your refit & repair projects.
- **Project Management** - Management for Shipbuilding, Infrastructure & Turnkey Projects.
- **Ship Design** - Ship Design Consultation for a wide variety of vessels.
- **Engineering Services** - Services such as Manufacture Support & Metal Cutting Services.
- **Maintenance Vessel Planning** - The development of well planned vessel maintenance programs.
- **Operations Management** - Ship Management, Maintenance, Marketing, & Insurance matters etc.
- **Training Solutions** - Advanced training programs such as vessel familiarisation.
- **Shipbroking** - Sale & Purchase and charter of new or secondhand vessels.
- **Financial Planning** - Advice on Project, Vessel Construction, & Performance Bonding etc.
- **Fisheries Management** - Operations Support, Training, Resource and Infrastructure Assessments.



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